

NICHOLAS SCHOOL OF THE ENVIRONMENT AND EARTH SCIENCES

DUKE UNIVERSITY



ENVIRON 761: Conservation Planning & Biodiversity Support Potential

Instructor: John Fay

I. Conservation Planning

Conservation Planning

Systematic conservation planning

C. R. Margules* & R. L. Pressey†

* CSIRO Wildlife and Ecology, Tropical Forest Research Centre, and the Rainforest Cooperative Research Centre, PO Box 780, Atherton, Queensland 4883, Australia

†NSW National Parks and Wildlife Service, PO Box 402, Armidale, New South Wales 2350, Australia

The realization of conservation goals requires strategies for managing whole landscapes including areas allocated to both production and protection. Reserves alone are not adequate for nature conservation but they are the cornerstone on which regional strategies are built. Reserves have two main roles. They should sample or represent the biodiversity of each region and they should separate this biodiversity from processes that threaten its persistence. Existing reserve systems throughout the world contain a biased sample of biodiversity, usually that of remote places and other areas that are unsuitable for commercial activities. A more systematic approach to locating and designing reserves has been evolving and this approach will need to be implemented if a large proportion of today's biodiversity is to exist in a future of increasing numbers of people and their demands on natural resources.

Nature 405, 243-253 (11 May 2000)

Systematic Conservation Planning

- 1. Measure and map biodiversity *Today*
- 2. Identify conservation goals for the planning region
- 3. Review existing reserves
- 4. Select additional reserves
- 5. Implement conservation actions on the ground
- 6. Manage and monitor reserves

Change detection

Optimization

4/3 & 4/8

Nature 405, 243-253 (11 May 2000)



Land tenure areas in Papua New Guinea ranked by conservation potential

Nature 405, 243-253 (11 May 2000)

How do we parse a landscape into planning units?



Boone & Krohn (1999) <u>http://www.gap.uidaho.edu/bulletins/6/SO.htm</u>

- How do we parse a landscape into planning units?
 - Political (counties, townships, etc.)
 - Land tenure (timber blocks, parcels)
 - Tessellated shapes (blocks/hexagons)
 - Natural features (HUCs, roadless areas)
 - Arbitrary (protected areas)





EPA's EnviroAtlas



http://enviroatlas.epa.gov/enviroatlas/InteractiveMapEntrance/InteractiveMap/index.html

II. Upscaling Habitat Metrics to the Planning Unit



MOGOLLON PLATEAU

12-digit Hydrologic Unit Codes "HUC12s"

N = 142

Area: 27.4 to 180 km²

Patch metrics \rightarrow P.U. metrics



Patch metrics \rightarrow P.U. metrics

Table

🗄 - | 🖶 - | 🏪 🍢 🖸 📣 🗶

н	JCPatche	5													
	Rowid	VALUE	COUNT	HUC12_90M	HABPATCH	PATCHAREA_HA	COREAREA_HA	AVGDISTTOEDGE	COREAREARATIO	SHAPEINDEX	CONNECTEDAREA	IDWAREA	DEGREE	BETWEENNESS	CLOSENESS
E	0	1	471	136	1	381.51	59.94	130.3	0.1571	4.83814	1448	593	19	8.9947	0.0003
	1	2	99	131	2	80.19	19.44	148	0.2424	2.21108	1317	416	13	0.4728	0.0002
	2	3	8	137	2	6.48	0	94.7	0	1.94454	1391	481	13	0.4728	0.0002
	3	4	143	131	3	115.83	10.53	121.7	0.0909	2.88504	1435	823	14	8.9947	0.0003
	4	5	5	131	1	4.05	0	90	0	2.01246	1826	971	19	8.9947	0.0003
	5	6	128	134	2	103.68	2.43	104.2	0.0234	4.28683	1293	383	13	0.4728	0.0002
	6	7	42	131	4	34.02	0	98.4	0	2.3917	1796	1016	19	8.9947	0.0003
	7	8	236	131	5	191.16	29.97	132.6	0.1568	3.48255	1639	874	19	8.9947	0.0003
	8	9	172	135	6	139.32	56.7	182	0.407	1.82998	2770	524	18	2.4907	0.0004
	9	10	26	136	7	21.06	0	105.5	0	2.25534	1809	967	19	8.9947	0.0003
	10	11	200	131	8	162	68.85	203.1	0.425	2.43952	1577	889	19	0	0.0002
	11	12	18	131	7	14.58	0	94.1	0	2.59272	1815	973	19	8.9947	0.0003
	12	13	178	134	8	144.18	84.24	268.2	0.5843	2.02374	1455	862	15	0	0.0002
	13	14	112	131	9	90.72	17.01	136.7	0.1875	2.50401	1739	904	19	8.9947	0.0003
	14	15	26	135	10	21.06	0	102.7	0	1.66699	3050	699	19	2.4907	0.0004

Patch geometry and connectivity



Patch metrics \rightarrow P.U. metrics

Summary Stat	istics			
HUCPatches			⊸ 🔤	
priocratches				
Output Table				
C:\Temp\Exer	ase4_BiodiversityInProgress (\$	Scratch (HUCStats	_ 🖻 🏹	web the state of t
Statistics Field(5)		-	
Field		Statistic Type		
PATCHARE	EA_HA	SUM		
PATCHARE	EA_HA	MEAN		
COREARE	A_HA	SUM		
COREARE	ARATIO	MEAN		
SHAPEIND	EX	MEAN		
CONNECT	EDAREA	SUM		
DEGREE		MEAN	-	
<		4		
Case field (option	onal)	Field	Value	
		Class value	2	
		Pixel value	98	
HUC12_90	M	Rowid	96	and the second sec
		COUNT	17224	
		HU_12_NAME	Walnut Creek-Upper Lake Mary	
		FREQUENCY	12	
		SUM_PATCHAREA_HA	1176.93	
		MEAN_PATCHAREA_H	98.0775	
		SUM_COREAREA_HA	213.03	
			0.0844/5	
			2.00990910000007	
		MEAN DEGREE	100.75	
1		MEAN BETWEENNESS	2.55771666666667	
	OK Cancel	MEAN_CLOSENESS	4.3333333333333333E-04	
		-		

III. Biodiversity Calculations

Landscape Prioritization: Biodiversity



species too...

Measuring Biodiversity



What does it mean if **A** "has more biodiversity" than **B**?

Measuring Biodiversity

- Richness
 - Abundance
- Evenness
 - Shannon's diversity index
 - Simpson's diversity index
- Endemism & Rare species

Measuring Biodiversity: <u>Abundance</u>

The number of individuals of a species present within an ecosystem...



XXXXX XXXXX XXXXX XXXX XXXXX XXXXX









Measuring Biodiversity: Richness

The number of different species found within an ecosystem...



The *relative abundance*/proportion of individuals of a given species...



XXXXX XXXXX XXXXX XXXXX XXXXX	43.1%
XXXXX XXXXX XXXXX XXXXX	34.5%
XXXXX XXXXX XXX	22.4%
-	0%
- n = 58	0%

р

XXXXX XXXXX XXXXX XXXXX		43.5%
XXXXX XXXXX XXXXX		32.6%
XXXX		8.7%
XX		4.3%
XX	n = 46	4.3%





Values reflect both richness and evenness

Shannon's *Equitability* Index (E)

$$E = H'/Hmax$$



H_{max} = In(richness)





Spp ID	Count	р	-p*ln(p)			
n1	20	0.345	0.367			
n2	15	0.259	0.350			_
n3	4	0.069	0.184		In(6)	
n4	3	0.052	0.153		7/	
n5	2	0.034	0.116			
n6	2	0.034	0.116	Hmax	H/Hmax	
N	46		1.287	1.792	0.718	

Simpson's Index (D)

$$\frac{\sum_{i=1}^{S} n_i(n_i-1)}{N(N-1)}$$

 $n_i = #$ indiv. of a species N = total # individuals

Spp ID	Count	n(n-1)		
n1	25	600		
n2	20	380	∇ (<u>n*(n-1)</u>)	
n3	13	156	∠(_{N*(N-1)})	
N	58	3306	0.344	









Spp ID	Count	n(n-1)	_		
n1	25	600			
n2	20	380	<u>Σ(n*(n-1))</u>		
n3	13	156	N*(N-1)	1/D	_
N	58	3306	0.344	2.91	



Spp ID	Count	n(n-1)			
n1	20	380			
n2	15	210			
n3	4	12			
n4	3	6			
n5	2	2	Σ(n*(n-1))		
n6	2	2	N*(N-1)	1/D	
N	46	2070	0.296	3.38	

Measuring Biodiversity: Endemism

Are there patches that contain species found nowhere else?



In how many patches does a species exist?

• Analysis begins with a list of the species occurring within each planning unit

II A	ttributes of	Occurrences		
	P.U.	Species Code	#occurrences	
	1	34	1	
	1	36	10	
	1	67	13	
	2	36	78	PU #2 has an
	2	67	137	
	2	76	31	abundance of 137
	2	34	147	individuals of Snn
	2	71	2	
	2	51	79	
	2	64	1	
	3	67	121	
	3	36	89	

• **Richness** = # rows for each planning unit

Attributes of	Occurrences		
P.U.	Species Code	# occurrences	
1	34	1	
1	36	10	
1	67	13	
2	36	78	7 different species are
2	67	137	
2	76	31	observed within PU #2
2	34	147	
2	71	2	
2	51	79	
2	64	1	
3	67	121	
3	36	89	

• Shannon Index = $-\Sigma [p_i * ln(p_i)]$

	Attributes of	f Occurrences					PI I #2 has a
	P.U.	Species Code	# occurrences				
Þ	1	34	1			Sr	nannon index
	1	36	10				of 1 531
	1	67	13	N	P	p * ln(P)	$01 \pm \pm$
	2	36	78	78	16.4%	-0.297	4
	2	67	137	137	28.8%	-0.359	
	2	76	31	31	6.5%	-0.178	
	2	34	147	147	30.9%	-0.363	
	2	71	2	2	0.4%	-0.023	
	2	51	79	79	16.6%	-0.298	
	2	64	1	1	0.2%	-0.013	/
	3	67	121	475		-1.531	~
	3	36	89				

So how do we get this table??

Attributes of Occurrences							
	P.U.	Species Code	# occurrences				
E	1	34	1				
	1	36	10				
	1	67	13				
	2	36	78				
	2	67	137				
	2	76	31				
	2	34	147				
	2	71	2				
	2	51	79				
	2	64	1				
	3	67	121				
	3	36	89				

Spatially combine species occurrence data with our HUC 12 planning units...

IV. Finding Data to Estimate Biodiversity

Species Occurrence Data – A Challenge

- Natural Heritage Element Occurrences (NHEO) data
- Biodiversity Information Serving Our Nation (BISON)
- Global Biodiversity Information Facility (GBIF) records
- GAP Species Distribution Models
- Other sources? iNaturalist?

Natural Heritage Element Occurrences

http://explorer.natureserve.org/





information on more than 70,000 plants, animals, and ecosystems of the United States and Canada. Explorer includes particularly in-depth coverage for rare and endangered species.



Species Quick Search

GO

or search <u>Species</u> and/or <u>Ecological Communities &</u> <u>Systems</u> by Name, Taxonomy, Location, or Conservation Status.

Highlights

NC Natural Heritage Portal

http://www.ncnhp.org/



NC NHEO data



http://www.nconemap.net/Default.aspx?tabid=286

http://lmgtfy.com/?q=nc+nheo+download

http://www.ncnhp.org/web/nhp/element-occurrences

Arizona Natural Heritage Portal





Looking for more information?

Our <u>resources</u> page links to external clubs, associations, government and other Web sites to help you find additional information.

Data Requests

Contact Us

NHEO data

• Estimated Representational Accuracy

Value	Definition
Very High (>95%)	Greater than 95% of the polygon is occupied by the element.
High (80%-95%)	Between 80% and 95% of the polygon is occupied by the element.
Medium (20%-80%)	Between 20% and 80% of the polygon is occupied by the element.
Low (5%-20%)	Between 5% and 20% of the polygon is occupied by the element.
Very Low (<5%)	Less than 5% of the polygon is occupied by the element.
Unknown	Percentage of the polygon occupied by the element is unknown.
(Blank)	An estimated representational accuracy has not been assigned.
NHEO data

• EO Status

Value	Definition		
Extant	The occurrence is known to still exist.		
Historic	The occurrence is old or recent surveys failed to found it, but there is no evidence it is destroyed.		
Destroyed	The occurrence is known to be destroyed.		
Unranked	The rank of the occurrence has not been assigned.		

NHEO data

• Category

Value	Definition	
Vertebrate Animal	Includes mammals, birds, reptiles, amphibians, and fishes.	
Invertebrate Animal	Includes mollusks, arachnids, crustaceans, and insects.	
Vascular Plant	Includes dicots, monocots, gymnosperms, ferns, and fern allies.	
Nonvascular Plant	Includes mosses, liverworts, hornworts, and lichens.	
Natural Community	A distinct and reoccurring assemblage of populations of plants, animals, bacteria, and fungi naturally associated with each other and their physical environment.	
Animal Assemblage	A concentration of animal species using the same site for a phase of their life cycle (feeding, reproduction, migration, hibernating, etc) e.g. bird colonies, bat or reptile lubernacula, concentrations of migrating shorebirds, multispecific spawning grounds, or multispecific mussel habitats.	

BISON

https://bison.usgs.gov



BISON

http://bison.usgs.ornl.gov/



 (\mathbf{x})

Global Biodiversity Information Facility

http://www.gbif.org/



Global Biodiversity Information Facility

http://www.gbif.org/occurrence



GBIF Data Portal



OBS12839917

OBS12839929

Observation

Observation

16/03/2002 37.608°N, 84.434°W United States View

View

30/03/2002 37.608°N. 84.434°W United States

Project FeederWatch CLO

Project FeederWatch CLO

Poecile Poecile PFW

PFW

GAP Species Distribution Models

http://gapanalysis.usgs.gov/species/data/

Science for a changing world							
National Ga	p Analysis I	Program (GA	P) Species	s Data Port	al		
GAP HOME	SPECIES HO	ME VISION	VIEWER	DATA »	RESOURCES	NEWS	CONTACTS
DOWNLOAD	METADATA	STANDARDS	STATISTICS	HISTORY	WEB SERVICES	ADDITIONAL D	ATA

Species Data and Modeling

GAP is delineating species range and predicted distribution maps for more than 2,000 species that occur within the continental US as well as Alaska, Hawaii, Puerto Rico, and the U.S. Virgin Islands (we will make these maps and datasets available as they are completed). Our goal is to build species range maps and distribution models with the best available data for assessing conservation status, conservation planning, and research (e.g., climate change impacts).

- Download Species Data >>
- Access web map services for completed species ranges and distributions >>
- Metadata for species data >>

GAP Species Distribution Models

http://www.gap.uidaho.edu/portal/Species%20modeling/EndemicSpecies.html#app=8367&de93-selectedIndex=3

The following models are predicte distribution is restricted to the So Enter species' common name to :	ed habitat models for vertebrate speces whose U.S. utheastern United States. They were created by the search	
Set the option for filter • Any where Occurring	O Beginning With	
Common Name	Scientific Name	and the second
SOUTH MOUNTAIN GRAY-CHEEK	Plethodon meridianus	24.
RED-LEGGED SALAMANDER	Plethodon shermani	運転
CHEOAH BALD SALAMANDER	Plethodon cheoah	h Miles
CHATTAHOOCHEE SLIMY SALAM	Plethodon chattahoochee	
ATLANTIC COAST SLIMY SALAMA	Plethodon chlorobryonis	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SOUTH CAROLINA SLIMY SALAM	Plethodon variolatus	
OCMULGEE SLIMY SALAMANDER	Plethodon ocmulgee	L straffer
SAVANNAH SLIMY SALAMANDER	Plethodon savannah	the second s
MANY-LINED SALAMANDER	Stereochilus marginatus	
BLACK WARRIOR WATERDOG	Necturus alabamensis	a dia
NEUSE RIVER WATERDOG	Necturus lewisi	
DWARF WATERDOG	Necturus punctatus	
STRIPED NEWT	Notophthalmus perstriatus	
NORTHERN DWARF SIREN	Pseudobranchus striatus	Present
GIANT TOAD	Bufo morinur	

Species Occurrence Data – A Challenge

Natural Heritage Element Occurrences (NHEO) data /

Biodiversity Information Serving Our Nation (BISON)

Best bet, but...

- Limited access
- Spatially/temporally biased & incomplete

Global Biodiversity Information Facility (GBIF) records

More accessible than NHEO data, but...

- Spatially/temporally biased & incomplete
- Limited precision

GAP Species Distribution Models

- Cumbersome
- Imperfect/incomplete

V. *Creating* Data to Estimate Biodiversity

Species Occurrence Data – Surrogates

GAP Land Cover Maps

 Combine spectral reflectance (land cover) & land form (terrain) to obtain classes that reflect different <u>habitat types</u>

If the diversity of habitats is a reasonable surrogate for species diversity...

Then, we can aim for patches with high GAP cover richness and evenness...



Surrogate Data: "Zip Codes"



http://dukespace.lib.duke.edu/dspace/bitstream/handle/10161/844/MP pyt56 a 200812.pdf

elevation



Logic:

Use biophysical variables known or suspected to correlate with biodiversity



Fig. 19. (Vegetation of Great Smoky Mountains, pattern of Eastern Forest System.)



For plants:

- temperature
- soil moisture
- soil fertility (chemistry)

For animals:

- habitat or land cover types
- temperature and moisture (via vegetation)

Constructing surrogates as biophysical settings:

- Partition proxies into a few relevant levels
 - Elevation zones to reflect temperature
 - High (bright)/medium/low (dark) radiation load
 - High (wet)/medium/low (dry) convergence
- Calibration to actual field data would be nice...
 - Elevation zones to capture known vegetation ecotones, ...

Zipcodes: Illustration

Environmental Proxies, Western NC



Pigeon Watershed – Jesse Leddick (MEM, 2008)

Zipcodes: Illustration

Zipcodes



Inset



Biophysical settings:

• Combine levels of proxies ...

100 * Elevation band

- + 10 * Radiation load level
- Topographic convergence level
- = a 3-digit "environmental zipcode"
- E.g., 531 = high elevation, bright, dry 213 = lower elevation, shaded, wet

Or... use the Combine tool

How to partition layers

• Elevation → Elevation classes -- Quantiles



(m)

How to partition layers

• Elevation → Elevation classes: Calibrated w/EOs



Snap breaks to data values.

Cancel

Zip Codes: Temperature (Elevation)

Adiabatic lapse rates correlates elevation with temperature...

Elevation **Temperature Classes (5)** Break elevation range into quintiles

How to partition layers: TCI & Solar Exp.

- Break into 5 quantiles
- Recode 2nd, 3rd, and 4th quantile to the same value

opographic contrargence ind	c.x
class field	
alue	
classification	
Old values	New values
-0.380256 - 6.621444	1
6.621444 - 7.452154	2
7.452154 - 8.401537	2
8.401537 - 10.537649	2
10.537649 - 30	3
NoData	NoData

 Doing so focuses zip code breaks on extremes (lowest and highest 20% of range)

Zip Codes: Moisture (Soils or TCI)

In the absence of soil moisture data, TCI can be used.

- •Lowest 20% of values \rightarrow wet;
- •Highest 20%
- Everything else

- \rightarrow dry;
- \rightarrow moderate.



Zip Codes: Light (Solar Exposure)

Modified hillshade method is used to calculate exposure:

- •Lowest 20% of values \rightarrow cool slopes;
- Highest 20%
- Everything else

- \rightarrow hot slopes;
- \rightarrow moderate.



Biophysical ZipCodes

The three classified maps are combined, producing a map containing classes for each unique combination of elevation class, TCI class, and solar exposure class.



Summary:

• Zipcodes represent ecologically relevant environmental settings (habitat types)

- The factors and levels can be ...
 - calibrated to the study area (in AZ, by ecoregion, etc.)
 - expanded to include additional factors (soils, etc.)

Applications:

- Biophysical settings ~ potential diversity
 - Assumes that different species occur in different zipcodes
- Biophysical diversity provides *buffering capacity* under environmental variability (allows for local movement to track climate)

Applications:

- Zipcodes also can be calibrated to known biodiversity to yield a weighted index
 - Associate Element Occurrences with zipcode for that location
 - Compute EO density per zipcode
 - Use these densities as weights → effective "value" of each zipcode

V. Lab Exercise

Measuring Biodiversity: Lab Exercise

So how do we get this table??

Attributes of Occurrences			
P.U.	Species Code	# occurrences	
F 1	34	1	
1	36	10	
1	67	13	
2	36	78	
2	67	137	
2	76	31	
2	34	147	
2	71	2	
2	51	79	
2	64	1	
3	67	121	
3	36	89	

Spatially combine species occurrence data with our Mogollon Plateau planning units (HUC12s)...

Pronghorn Patch Biodiversity

Task:

Calculate HUC12 diversity using SW Region GAP land cover



nter-Mountain Basins Shale Badland
nter-Mountain Basins Active and Stabilized Dune
nter-Mountain Basins Volcanic Rock and Cinder Land
nter-Mountain Basins Wash
nter-Mountain Basins Playa
North American Warm Desert Bedrock Cliff and Outcrop
North American Warm Desert Badland
North American Warm Desert Active and Stabilized Dune
North American Warm Desert Volcanic Rockland

Calculating richness



Calculating richness



Calculating Richness



Richness histogram


Calculating Shannon's index

"HUC_GAP" table

c_gap				
Rowid	VALUE	COUNT	AZ_LANDCOVER	HUC12_90M
1339	1340	1519	34	1
1342	1343	61	112	1
1346	1347	2	36	1
1350	1351	5	71	1
1369	1370	1	110	1
902	903	7446	34	2
904	905	9	30	2
906	907	22	71	2
907	908	9	32	2
	C_gap Rowid 1339 1342 1346 1350 1369 902 904 906 907	c_gap Rowid VALUE 1339 1340 1342 1343 1346 1347 1350 1351 1369 1370 902 903 904 905 905 907 907 908	Rowid VALUE COUNT 1339 1340 1519 1342 1343 611 1346 1347 2 1350 1351 5 1369 1370 1 902 903 7446 904 905 9 906 907 22 907 908 9	RowidVALUECOUNTAZ_LANDCOVER13391340151934134213436111213461347236135013515711369137011109029037446349049059309069072271907908932

Gap cover type (34 = "Mogollon Chaparral")

Shannon Index: Patch #1

Area (proxy for species count)

Z	Count	р	ln(p)	-p*ln(p)
n1	1519	0.9565	-0.0444	0.04249
n2	61	0.0384	-3.2594	0.1252
n3	2	0.0013	-6.6771	0.00841
n4	5	0.0031	-5.7608	0.01814
n5	1	0.0006	-7.3702	0.00464
N	1588			0.19888

Calculating Shannon's index

Join the Habitat Patches' COUNT field to the combined Patch-GAP table



Calculating Shannon's index



hu	c_gap						
	Rowid	VALUE	COUNT	AZ_LANDCOVER	HUC12_90M	COUNT_1	P_LNP
Þ	0	1	447	36	131	8432	0.155709
	1	2	5999	34	131	8432	0.242209
	2	3	443	67	131	8432	0.154788
	3	4	325	67	136	6029	0.157433
	4	5	4043	34	136	6029	0.267965
	5	6	437	36	136	6029	0.190225
	6	7	572	71	131	8432	0.182525
	7	8	850	71	136	6029	0.277628

Σ (*P_LNP*) for each patch



Richness & Evenness Maps



Calculating Endemism

Calculate frequency of *az_landcover* values across *HUC_GAP* values



Endemism Stats					
	Rowid	AZ_LANDCOVER	FREQUENCY	SUM_COUNT	
۲	1	2	5	604	
	2	5	28	463	
	3	9	51	4567	
	4	11	1	6	
	5	12	7	3998	
	6	14	2	648	
	7	22	47	10641	
	8	24	4	191	
	9	26	16	2590	
	10	28	6	804	
	11	30	101	16394	
	40	20	09	CC1E	

Land cover #11 (*North American Warm Desert Active and Stabilized Dune*) is found in <u>only 1</u> HUC.

 Land cover #30 (Colorado Plateau
 Pinyon-Juniper Shrubland) is found in 101 (of 142) different HUCs.

Calculating Endemism



Calculating Endemism



Calculate mean endemic score for each habitat patch...

What are we neglecting in this approach?

How might we fix it?



Assignment

- Calculate HUC12 biodiversity metrics
 Richness & Evenness of GAP cover types
- Create biophysical zip-codes for the Mogollon

 Elevation/TCI/Solar exposure
- Calculate HUC12 biodiversity metrics again...
 Richness & Evenness of zip-codes

See lab for deliverables...